

Services & Industries

Institutional Finance and Commercial Lending

OVERVIEW

Our lawyers help institutional lenders and investors structure, negotiate, and close financial transactions of many different kinds and virtually all sizes, including private placements, secured and unsecured credit facilities, receivable-backed and other asset-based and structured finance transactions, lease transactions, real estate financings, and project and acquisition financings.

Our finance practice is extremely diverse, representing lenders in a continually evolving array of credit products and services. Credit arrangements include secured and unsecured loans, letter of credit facilities, revolving credit and term loans (including tranche B facilities), multi-borrower facilities, and DIP and cash-collateral facilities. Transactions range from small single-lender loans to large syndicated financings. We represent regional and national banks and their affiliates in credit transactions ranging from \$5 million to more than \$1 billion to borrowers in numerous industries and markets. We have particular experience in loans to or involving manufacturing companies, transportation companies (including the rail, container leasing and maritime sectors), mutual funds, insurance companies and other financial services companies, utilities and other energy-related businesses, healthcare companies, and intellectual property companies.

INSIGHTS

"Bringing Your Authentic Self to Work," University of Connecticut School of Law

November 28, 2022

On November 28, Day Pitney Partner Namita Shah spoke at the "Bringing Your Authentic Self to Work," panel discussion hosted by the University of Connecticut School of Law's Office of Diversity, Belonging, and Community Engagement.

"The 10th Anniversary of The Attorneys of Color Symposium," Quinnipiac University School of Law

June 29, 2022

On June 29, Day Pitney Partner Namita Shah, chair of the firm's Private Equity and Finance Practice, is the moderator for "The 10th Anniversary of The Attorneys of Color Symposium: A Celebration of Progress and Perseverance," hosted by Quinnipiac University School of Law.

LIBOR Termination May Be Postponed to 2023

December 1, 2020

Day Pitney Alert

COVID-19 Temporary Relief: New York-Regulated Banks Required to Grant 90-Day Forbearances for Some Borrowers

March 25, 2020

Day Pitney Alert

Developing and Financing Wind Energy Projects: Contract Provisions, Protecting Developer and Landowner Interests

June 25, 2019

Paul Belval will be co-presenting a webinar, "Developing and Financing Wind Energy Projects: Contract Provisions, Protecting Developer and Landowner Interests," for Strafford.

NEWS

New Partners Yearbook 2024

March 11, 2024

Day Pitney Partners Stephen Catanzaro, Laurence Smith, and Elizabeth Yoo were featured in *New Jersey Law Journal's* 2024 New Partners Yearbook, which highlights partners, including lateral partners, made or hired at New Jersey firms.

On the Move and After Hours

February 1, 2024

The arrival of New Jersey Corporate Partner Elizabeth Yoo was featured in the *New Jersey Law Journal's* On the Move and After Hours column.

The Daily Docket Industry Moves

February 1, 2024

The news of Elizabeth Yoo joining Day Pitney as a partner in the firm's Corporate practice was featured in *Thomson Reuters'* The Daily Docket Industry Moves column. Yoo is based in New Jersey.

Diverse Lawyers Network: Industry News

January 19, 2024

Day Pitney New Jersey Partner Elizabeth Yoo's arrival was featured in the *Diverse Lawyers Network*

newsletter. Yoo is a Corporate Partner.

Day Pitney Picks Up Another Chiesa Shahinian Corporate Pro

January 18, 2024

The arrival of New Jersey-based Corporate Partner Elizabeth Yoo was featured in the *Law360 Pulse* article "Day Pitney Picks Up Another Chiesa Shahinian Corporate Pro."

CONTACTS



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